

A. GIFTS UNDER A WILL

The following language is an example of wording that may be used to name Komen Northeast Ohio as a beneficiary of your last will and testament. You may either make a general or restricted gift to Komen Northeast Ohio for education, screening, or treatment support. In addition such gift may be of a specific dollar amount or it may also be of a percentage of your estate. If you wish to make a restricted gift to Komen Northeast Ohio please contact us at the phone number or email address below prior to finalizing your gift.

a. GENERAL TESTAMENTARY GIFT: SPECIFIC MONETARY AMOUNT: I hereby give and bequeath _____ Dollars (\$_____) to Susan G. Komen Northeast Ohio ®, of Cleveland, OH to be used for general purposes. In the event that Komen Northeast Ohio is not in existence at the time of my death, then I hereby give and bequeath _____ Dollars (\$_____) to the national headquarters of Susan G. Komen®, of Dallas, Texas, to be used for general purposes in the former service area of Susan G. Komen Northeast Ohio .

b. GENERAL TESTAMENTARY GIFT: PERCENTAGE OF RESIDUE OF ESTATE: I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to Susan G. Komen Northeast Ohio ®, of Cleveland, OH to be used for general purposes. In the event Komen Northeast Ohio is not in existence at the time of my death, then I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to the national headquarters of Susan G. Komen®, of Dallas, Texas, to be used for general purposes in the former service area of Susan G. Komen Northeast Ohio.

c. RESTRICTED TESTAMENTARY GIFT: SPECIFIC MONETARY AMOUNT: I hereby give and bequeath _____ Dollars (\$_____) to Susan G. Komen Northeast Ohio ®, of Cleveland, OH to be used for [insert donor restriction]. In the event Komen Northeast Ohio is not in existence at the time of my death, then I hereby give and bequeath _____ Dollars (\$_____) to the national headquarters of Susan G. Komen®, of Dallas, Texas, to be used for [insert donor restriction] in the former service area of Susan G. Komen Northeast Ohio.

d. RESTRICTED TESTAMENTARY GIFT: PERCENTAGE OF RESIDUE OF ESTATE: I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to Susan G. Komen Northeast Ohio ®, of Cleveland, OH to be used for [insert donor restriction]. In the event Komen Northeast Ohio is not in existence at the time of my death, then I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to the national headquarters of Susan G. Komen®, of Dallas, Texas, to be used for [insert donor restriction] in the former service area of Susan G. Komen Northeast Ohio.

B. GIFTS FROM A TRUST

The following language is an example of wording that may be used in the event Komen Northeast Ohio is named as a contingent beneficiary of a trust estate. Please keep in mind that such gifts may also be restricted and may be of either a specific dollar amount or a percentage of the trust estate.

[Insert contingency], the Trustee shall distribute _____ Dollars (\$_____) to Susan G. Komen Northeast Ohio ®, of Cleveland, OH free and clear

of trust, to be used for general purposes. In the event Komen Northeast Ohio is not in existence at the time of this distribution, the Trustee shall distribute _____ Dollars (\$_____) to the national headquarters of Susan G. Komen®, of Dallas, Texas, free and clear of trust, to be used for general purposes in the former service area of Susan G. Komen Northeast Ohio.

C. CONTRACTUAL GIFTS

Komen Northeast Ohio may be named as the beneficiary of an asset that passes outside the terms of a will or a trust (e.g. life insurance, IRA, 401(k)). In order to clarify the intention of the donor, the contractual instrument governing the asset should set forth the following as the official recipient of the gift: Susan G. Komen Northeast Ohio ®, of Cleveland, OH. In the event that Susan G. Komen Northeast Ohio is not in existence, then to the national headquarters of Susan G. Komen®, of Dallas, Texas, for the benefit of the former service area of the Susan G. Komen Northeast Ohio.

D. GENERAL INFORMATION

Below please find some general information that may be beneficial to you in finalizing your estate plan.

Legal Name: Northeast Ohio Affiliate of the Susan G. Komen Breast Cancer Foundation, Inc.
d/b/a Northeast Ohio Affiliate of Susan G. Komen for the Cure

Details:

- 501(c)(3) organization, classified as a public charity, exempt from federal income tax
- Ohio non-profit corporation

Mailing Address:

Susan G. Komen Northeast Ohio®
26210 Emery Rd, Suite 307, Cleveland, OH 44128

Ray Coatoam

Finance and Data Management Coordinator

Northeast Ohio Affiliate of Susan G. Komen for the Cure

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